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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:)	BK-S-06-10725-LBR
)	Chapter 11
USA COMMERCIAL MORTGAGE COMPANY)		
Debtor)	
In re:)	BK-S-06-10726-LBR
)	Chapter 11
USA CAPITAL REALTY ADVISORS, LLC,)		
Debtor)	
In re:)	BK-S-06-10727-LBR
)	Chapter 11
USA CAPITAL DIVERSIFIED TRUST DEED)		
FUND, LLC,)	
Debtor)	
In re:)	BK-S-06-10728-LBR
)	Chapter 11
USA CAPITAL FIRST TRUST DEED FUND,)		
LLC,)	
Debtor)	
In re:)	BK-S-06-10729-LBR
)	Chapter 11
USA SECURITIES, LLC,)	
Debtor)	

Affects:)	
<input checked="" type="checkbox"/> All Debtors)	
<input type="checkbox"/> USA Commercial Mortgage Co.)	
<input type="checkbox"/> USA Securities, LLC)	
<input type="checkbox"/> USA Capital Realty Advisors, LLC)	DATE: N/A
<input type="checkbox"/> USA Capital Diversified Trust Deed)	TIME: N/A
<input type="checkbox"/> USA First Trust Deed Fund, LLC)	
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AMENDED STATEMENT OF ROBERT C. LEPOME, ESQ. AND NANCY ALLF, ESQ.
PURSUANT TO BANKRUPTCY RULE 2019 (AFFECTS ALL DEBTORS)

COMES NOW ROBERT C. LEPOME, ESQ. and NANCY ALLF, ESQ. hereby
declares under penalty of perjury and states as follows:

1. I am an attorney licensed to practice law in the State of Nevada and am a
sole practitioner in private practice. I have personal knowledge of the facts set forth
herein and if called as a witness could and would competently testify thereto.

2. I am primarily responsible for representing the following parties in
connection with the above-captioned cases:

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The representation of these clients is based on direct loans they made to borrowers in one or more of various real property development projects currently being serviced by USA Commercial Mortgage Company which are secured by deeds of trust. The direct loans were made on or before the petition date, and are shown on Exhibit "A".

3. I filed this statement as soon as it was feasible, given the complexity of the case and the issues involved herein.

4. A supplement shall be filed to this statement once all of the relevant information is available.

Robert C. LePome, Esq.

/s/ Robert C. LePome, Esq

Robert C. LePome, Esq.

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CERTIFICATE OF SERVICE

I, Susan Stanton, hereby certify that a true and correct copy of the foregoing was forwarded to:

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by electronic service on the 18th day of July, 2006 and to the following by regular
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